1. **Participant Details *(please provide consent from the participant or their guardian or representative for you to share the information contained in the document):***

**PARTICIPANT INTAKE FORM**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Participant Name  |  | D.O. B |  / / | Gender |  |
| Contact details  | Home |  | Mobile |  |
| Email address |  |
| Language: |  | Interpreter required | ❒ Yes ❒ No |
| Preferred option for communication | ❒ Email ❒ Post ❒ Phone | Do you identify as Aboriginal and Torres Strait Islander?  ❒ Yes ❒ No |
| Residential Address: |  |
| Postal Address (if different from above) |  |

Is there a Guardianship and/or Administration order in place? ❒ Yes ❒ No

For participants under the age of 18 years of age, under guardianship or in the care of family or caregivers please complete below

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Parent/Guardian 1  |  | Primary Carer | ❒ Yes | ❒ No |
| Lives with Participant  | ❒ Yes | ❒ No |
| Emergency Contact | ❒ Yes | ❒ No |
| Relationship to participant | ❒ Parent ❒ Guardian ❒ Caregiver ❒ Other |
| Residential Address: |  |
| Postal Address (if different from above) |  |
| Contact details  | Home |  | Mobile |  |
| Email address |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Parent/Guardian 2  |  | Primary Carer | ❒ Yes | ❒ No |
| Lives with Participant  | ❒ Yes | ❒ No |
| Emergency Contact | ❒ Yes | ❒ No |
| Relationship to participant | ❒ Parent ❒ Guardian ❒ Caregiver ❒ Other |
| Residential Address: |  |
| Postal Address (if different from above) |  |
| Contact details  | Home |  | Mobile |  |
| Email address |  |
|  |  |

1. **Disability / Medical Conditions including any diagnosis if relevant**

|  |
| --- |
| 1. |
|  |
|  |
| 2. |
|  |
|  |
| 3. |
|  |
| 4:  |
|  |
|  |

1. **Behavioural Contacts/attach PBSP/care plan/triggers/responses (if any):**

|  |  |
| --- | --- |
| Name  |  |
| Address |  |
| Phone number/email |  |

1. **What is the participants medication if any? *(please attach the participants current COPOM and consent from the Participant/PGuardian or Representative for staff to assist to administer such medication, assist with medication is attached).***
2. **Will the participants current supports continue to provide all/part supports to the participant and if so, please list the current supports?**

|  |  |
| --- | --- |
| Name  |  |
| Address |  |
| Phone number/email |  |
| Frequency of use: |  |

|  |  |
| --- | --- |
| Name  |  |
| Address |  |
| Phone number/email |  |
| Frequency of use: |  |

|  |  |
| --- | --- |
| Name  |  |
| Address |  |
| Phone number/email |  |
| Frequency of use: |  |

1. **Health Care Information**

|  |  |  |  |
| --- | --- | --- | --- |
| Medicare Number |  | Expiry Date: |  |
| Reference Number: |  |
| Private Healthcare Provider |  | Membership Number |  |
| Reference Number |  |

|  |  |
| --- | --- |
| Doctor Name  |  |
| Address |  |
| Phone Number |  |

1. **Funding**

❒ NDIA Managed (A copy of the NDIS plan MUST BE provided for NDIA managed participants):

|  |  |
| --- | --- |
| NDIS Number: |  |
| NDIS plan start/end dates: |  |

❒ Self-Managed ❒ Plan Managed

If plan or self-managed please provide details for invoices

|  |  |
| --- | --- |
| Name of plan manager/coordinator |  |
| Email  |  |

1. **Preferences**

|  |  |
| --- | --- |
| Preferred name |  |
| Religious Requirements |  |
| Cultural Requirements |  |
| Communication device  |  |
| Physical Assistance |  |
| Other Considerations  |  |

1. **Goals and Aspirations**

|  |
| --- |
| What do you want to achieve for yourself – life skills, physically, socially etc? |
|  |
| Immediately  |  |
| In 6 months |  |
| Next year |  |

I understand that:

* These records are owned by this organisation.
* Information within these records will be shared with other staff within the organisation on and only when staff require the information to carry out their duties
* I can ask to see records and receive a copy
* Records are archived for a set period according to policy and procedure
* I understand that all information obtained will be kept confidential.

To the best of my knowledge, the information provided in this form is true and correct:

Signature of Participant/Guardian: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Relationship to participant:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_